

OpenText™ Intelligent Capture

Web Client Licensing Guide

This guide describes the guidelines for licensing the Intelligent Capture REST Services applications.

ECPCORE220300-ARE-EN-01

**OpenText™ Intelligent Capture
Web Client Licensing Guide**
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This documentation has been created for OpenText™ Intelligent Capture CE 22.3.
It is also valid for subsequent software releases unless OpenText has made newer documentation available with the product, on an OpenText website, or by any other means.

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Chapter 1

Overview

Intelligent Capture Web Client Licensing provides licensing for Intelligent Capture REST Services applications, such as Intelligent Capture Web Client. You can install new licenses, delete licenses, view licenses, and monitor license usage. A license is also known as a *license key*.

Licenses, page counts, and the number of concurrent users for all Intelligent Capture REST Service web applications are managed in a centralized license store.

Licensing for Intelligent Capture REST Services clients, such as Intelligent Capture Web Client, is managed by Intelligent Capture REST Services and does not require Intelligent Capture Server client module licensing.

Contact your account executive to obtain license files that you install using Intelligent Capture REST Services administration.



Note: To create batches on the Intelligent Capture Server, the Intelligent Capture REST Service requires feature code W to be enabled on the Intelligent Capture Server.

1.1 Intelligent Capture License Types

You can purchase various features for the Intelligent Capture web client. A license entitles you to the usage of a feature as follows:

Enabled/Disabled

Whether the feature is available or unavailable.

Page Count

The maximum number of pages that can be processed. The license is limited to one year (also referred to as an “annual” license). After the maximum number of pages (including the grace amount) has been processed or the time limit has been reached (whichever comes first), then no more pages can be processed. Annual licenses (limited to one year) have page counts reset to zero after one year has elapsed.

Concurrent Users

The maximum number of clients that are allowed to concurrently connect. A concurrent user license is consumed when a user successfully logs in and is released either when the user explicitly logs out or the session expires due to inactivity. Because the session expiration time is configurable and could be large, more user licenses could be consumed than there are active users in a specific period of time.

1.2 Intelligent Capture License Features

“Intelligent Capture License Features” on page 6 shows the available license features.

Table 1-1: Intelligent Capture License Features

Feature	Entitlement Type	Description
Basic Image Services	Enabled/Disabled	Enables image processing and image conversion services.
Document Services	Enabled/Disabled	Enables document type information, document validation and population.
Classification	Page Count (Annual)	<p>Enables classification and sets the maximum number of pages that can be processed through the classification engine.</p> <p>! Important Pages that are processed but result in being “unclassified” pages are still counted against the license total.</p>
Extraction	Page Count (Annual)	<p>Enables extraction and sets the maximum number of pages that can be processed through data extraction.</p> <p>! Important Pages that are processed but do not result in any page values being extracted are still counted against the license total. However, if a page is not associated with a template and no data is extracted from that page when the Extraction module retrieves a task, then that page is not counted against the extraction license page counts.</p>

Feature	Entitlement Type	Description
OCR	Page Count (Annual)	<p>Enables OCR and sets the maximum number of pages that can be processed through the full-page OCR engine.</p> <p>! Important Pages that are processed but do not result in any page values being recognized are still counted against the license total.</p>
Intelligent Capture Web Client Users	Concurrent Users	Specifies the maximum number of Intelligent Capture Web Clients allowed to concurrently connect to the application.
REST Users	Concurrent Users	Specifies the maximum number of Intelligent Capture REST services clients allowed to concurrently connect to the application.

Chapter 2

Tasks

This section describes how to access the Intelligent Capture web client, and how to add, track license usage, and delete Intelligent Capture licenses.

2.1 Logging In and Logging Out of the Intelligent Capture Web Client

For operating system and browser requirements, see *Intelligent Capture Release Notes* (available in My Support (<https://support.opentext.com/>)).



Note: Your browser must have JavaScript enabled.

To log in:

1. In your browser, set your browser's language option to the language as instructed by your administrator.
2. Navigate to the Intelligent Capture Web Client URL provided by your administrator.
3. Log in as a user in the Administrator group.
4. Select *<your_avatar_user_name>* > **Licensing**.

To log out:

1. Select your user name.
2. Click **Sign Out**.

2.2 Adding a License

If needed, you can add new licenses to the Intelligent Capture web client.

To add a license:

1. Navigate to the **To add a new license, paste the license text received from OpenText order fulfillment and click Add** text.
2. Copy and paste the license text into the license field.
3. Click **Add**.

2.3 Understanding Intelligent Capture Web Client Licenses

A license is inactive if one of the following conditions is true:

- The license's effective date has not been reached.
- The license has expired.
- All of the license's maximum licensing conditions (for example, the maximum number of processed pages) have been reached.



Note: Some synchronization delay is inherent in any distributed system such as Intelligent Capture REST Services. For example, a new license key entitlement might take a few minutes to propagate to all machines or consumption from a machine might take a few minutes before being applied to the license store. Therefore, the printed or viewed license usage might not include the last few minutes of consumption or entitlement usage.



Tips

- To view your active licenses only, select **Hide inactive licenses**.
- To print the current license usage, click **Print This Page**.



2.4 Viewing License Usage

To view usage of your current licenses (both active and inactive), select an individual license ID in the **Installed Licenses** table. The details of the selected license are displayed in the **Details of license key/Aggregate/Overflow** table.


The following information is displayed:



- **Installed Licenses**

Update Version	The number of times that the license store has been updated.
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License	<p>One of the following:</p> <ul style="list-style-type: none"> – License key – Aggregate—The combined entitlement totals for all license keys. – Overflow—The grace amount of each entitlement. <p>At any one time, the total number of pages processed are not allowed to exceed more than ten percent (10%) of the aggregated total of all pages allowed by all licenses.</p> <p> Note: The overflow total is subtracted from any new licenses that are subsequently added.</p> <p> Tip: For details about each license key, the aggregated totals, or the overflow totals, see Details of license key/Aggregate/Overflow table.</p>
Installed On	Date when the license was installed.

- **Details of license key/Aggregate/Overflow**

	Refreshes the consumption numbers in the Consumed column.
Entitlement	<p>One of the following:</p> <ul style="list-style-type: none"> – Expires—Date on which the license key expires. – Name of the feature and entitlement.
Value	<p>Licensed value for the entitlement as follows:</p> <ul style="list-style-type: none"> – The maximum number of pages that can be processed. – The maximum number of clients that are allowed to concurrently connect. Intelligent Capture Web Client connections are counted separately from all other Intelligent Capture REST Services connections.

Consumed	<p>The current level of consumption of the following:</p> <ul style="list-style-type: none"> – The number of pages that have been successfully processed up to the current date and time. <p> Note: To provide the most benefit, page counts are subtracted from the annually licensed amounts first until no more remains in those licenses and then from any ad hoc-licensed amounts.</p> <ul style="list-style-type: none"> – The number of clients that are currently connected. <p> Note: The connection count includes both users who are currently logged in as well as inactive sessions.</p>
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- Additional printed license usage information:

Effective	Date that the license is valid.
Expires	Date that the license expires.
Status	Whether the license is active or inactive.
Feature	Name of the licensed feature and the type of entitlement.

2.5 License Usage Warnings

License usage warnings are displayed under the following conditions:

- A license is nearing expiration.
- A license's maximum number of pages is close to being exceeded or has already been exceeded.

 **Note:** If a license's maximum number of pages has been exceeded, an **Overflow Consumption** message is displayed in **Installed Licenses**.

2.6 Deleting a License

To move licenses, you must delete the current license from one REST service and then reinstall it on the other REST service. You might also need to delete licenses that were installed mistakenly or incorrectly before reinstalling new ones. Deleted licenses cannot be restored.

To delete a license:

1. Run `C:\Program Files (x86)\InputAccel\WebComponents\Samples\RETServicesSample\RETServicesSample.exe` (default path).
2. Log in to your REST service using **Server > Login**.
3. Select **Service > Delete License**.
4. In the **License ID** field, select the license ID.
5. In the **License** area, ensure the license is the correct one.
6. Click **Delete**.

